State of California EMPLOYMENT DEVELOPMENT DEPARTMENT Labor Market Information Division 1161 Spruce Street Riverside, CA 92507

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December 16, 2005

RIVERSIDE-SAN BERNARDINO-ONTARIO METROPOLITAN STATISTICAL AREA (MSA) (RIVERSIDE AND SAN BERNARDINO COUNTIES) Retailers lead the way in job growth for November

The unemployment rate in the Riverside-San Bernardino-Ontario MSA was 5.0 percent in November 2005, down from a revised 5.3 percent in October 2005, and below the year-ago estimate of 5.3 percent. This compares with an unadjusted unemployment rate of 5.1 percent for California and 4.8 percent for the nation during the same period. The unemployment rate was 5.1 percent for Riverside County and 4.9 percent in San Bernardino County.

Between October and November 2005, total nonfarm employment increased by 6,900 jobs. Retailers adding to payrolls for the holiday shopping season accounted for 71 percent of the total nonfarm jobs gained.

- Trade, transportation and utilities employment grew by 4,600 jobs, with retail trade accounting for virtually all of the job growth.
- Government added 1,400 jobs to payrolls, with job gains mainly in local government education.
- Employment in leisure and hospitality grew by 1,300 jobs, a normal seasonal increase. Since 1990, leisure and hospitality has grown 53 percent and added 40,000 jobs.

Between November 2004 and November 2005, total nonfarm employment increased by 19,200 or 1.6 percent, to reach 1,190,000 jobs. Since November 2000, when the region first surpassed one million nonfarm jobs, employment has grown 18 percent and added 179,300 jobs.

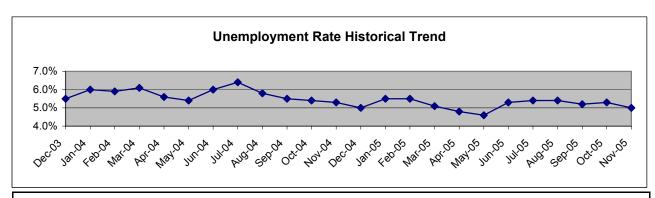
- The construction industry (up 6.000 jobs) continues to fuel job growth. Construction has experienced year-over job gains in November since 1994, growing by 178 percent and adding 77,800 jobs.
- Government payrolls increased by 3,300 jobs, with the majority of the job gains in local government (up 2.600 jobs).
- Employment in trade, transportation and utilities grew by 3,100 jobs, with job gains reported in all major industry sectors. Retail trade (up 1,600 jobs) led the way. accounting for over half the of the total employment growth. Retail trade jobs have increased in November every year since 1994, growing by 45 percent and adding 49,700 jobs.

Thomas Flournoy 951-955-3204

December 16, 2005

IMMEDIATE RELEASE RIVERSIDE-SAN BERNARDINO-ONTARIO METROPOLITAN STATISTICAL AREA (MSA) (Riverside and San Bernardino Counties)

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Industry	Oct-2005	Nov-2005	Change		Nov-2004	Nov-2005	Change		
Total Jobs	1,200,200	1,207,300	7,100		1,188,000	1,207,300	19,300		
Farm Jobs	17,100	17,300	200		17,200	17,300	100		
Nonfarm Jobs	1,183,100	1,190,000	6,900		1,170,800	1,190,000	19,200		
Natural									
Resources and									
Mining	1,200	1,200	0		1,200	1,200	0		
Construction	122,100	121,400	(700)		115,400	121,400	6,000		
Manufacturing	121,300	121,200	(100)		120,100	121,200	1,100		
Trade,									
Transportation									
and Utilities	258,700	263,300	4,600		260,200	263,300	3,100		
Information	13,400	13,400	0		13,700	13,400	(300)		
Financial									
Activities	47,000	47,200	200		45,600	47,200	1,600		
Professional and									
Business									
Services	129,100	129,000	(100)		127,200	129,000	1,800		
Educational and									
Health Services	119,400	119,600	200		118,200	119,600	1,400		
Leisure and									
Hospitality	114,300	115,600	1,300		116,000	115,600	(400)		
Other Services	39,700	39,800	100		38,200	39,800	1,600		
Government	216,900	218,300	1,400		215,000	218,300	3,300		

Notes: Data not adjusted for seasonality
Data may not add due to rounding

Additional data are available on-line at www.labormarketinfo.edd.ca.gov

December 16, 2005 Employment Development Department Labor Market Information Division (916) 262-2162

Riverside-San Bernardino Ontario MSA

Riverside, San Bernardino Counties Industry Employment & Labor Force March 2004 Benchmark

Nov 05

Percent Change

Oct 05

Data Not Adjusted for Seasonality

	Nov 04	Sep 05	Oct 05	Nov 05	Percent	Change
			Revised	Prelim.	Month	Year
Civilian Labor Force (1)	1,668,500	1,694,600	1,709,300	1,703,200	-0.4%	2.1%
Civilian Employment	1,580,500	1,606,700	1,619,000	1,617,600	-0.1%	2.3%
Civilian Unemployment	88,100	87,900	90,300	85,500	-5.3%	-3.0%
Civilian Unemployment Rate	5.3%	5.2%	5.3%	5.0%		
(CA Unemployment Rate)	5.8%	4.9%	5.0%	5.1%		
(U.S. Unemployment Rate)	5.2%	4.8%	4.6%	4.8%		
Total, All Industries (2)	1,188,000	1,192,500	1,200,200	1,207,300	0.6%	1.6%
Total Farm	17,200	16,200	17,100	17,300	1.2%	0.6%
Total Nonfarm	1,170,800	1,176,300	1,183,100	1,190,000	0.6%	1.6%
Total Private	955,800	961,400	966,200	971,700	0.6%	1.7%
Goods Producing	236,700	244,800	244,600	243,800	-0.3%	3.0%
Natural Resources and Mining	1,200	1,200	1,200	1,200	0.0%	0.0%
Construction	115,400	122,100	122,100	121,400	-0.6%	5.2%
Construction of Buildings	18,600	20,000	19,800	19,600	-1.0%	5.4%
Heavy and Civil Engineering Construction	11,100	11,600	11,600	11,500	-0.9%	3.6%
Specialty Trade Contractors	85,700	90,500	90,700	90,300	-0.4%	5.4%
Building Foundation and Exterior Contractors	29,800	33,300	33,300	33,200	-0.3%	11.4%
Building Equipment Contractors	21,500	21,900	21,800	21,700	-0.5%	0.9%
Building Finishing Contractors	25,800	26,700	27,000	26,800	-0.7%	3.9%
Other Specialty Trade Contract	8,600	8,600	8,600	8,600	0.0%	0.0%
Manufacturing	120,100	121,500	121,300	121,200	-0.1%	0.9%
Durable Goods	85,800	86,600	86,500	86,500	0.0%	0.8%
Primary Metal Manufacturing	4,500	4,500	4,600	4,500	-2.2%	0.0%
Fabricated Metal Product Mfg	16,300	17,000	16,900	16,900	0.0%	3.7%
Electrical Equipment and Appliance Manufactur	3,200	3,000	3,000	3,100	3.3%	-3.1%
Transportation Equipment Manufacturing	14,000	14,100	14,000	14,000	0.0%	0.0%
Residual-Miscellaneous Manufacturing	47,800	48,000	48,000	48,000	0.0%	0.4%
Nondurable Goods	34,300	34,900	34,800	34,700	-0.3%	1.2%
Food Man & Beverage & Tobacco	8,900	9,300	9,300	9,300	0.0%	4.5%
Plastics and Rubber Products Manufacturing	11,500	11,800	11,800	11,800	0.0%	2.6%
Residual-Textile Mills	13,900	13,800	13,700	13,600	-0.7%	-2.2%
Service Providing	934,100	931,500	938,500	946,200	0.8%	1.3%
Private Service Producing	719,100	716,600	721,600	727,900	0.9%	1.2%
Trade, Transportation and Utilities	260,200	256,700	258,700	263,300	1.8%	1.2%
Wholesale Trade	45,100	45,300	45,500	45,400	-0.2%	0.7%
Merchant Wholesalers, Durable Goods	26,800	27,300	27,400	27,500	0.4%	2.6%
Merchant Wholesalers, Nondurable Goods	13,100	13,000	13,100	13,000	-0.8%	-0.8%
Wholesale Electronic Markets and Agents and I	5,200	5,000	5,000	4,900	-2.0%	-5.8%
Retail Trade	159,200	154,700	155,900	160,800	3.1%	1.0%
Motor Vehicle and Parts Dealer	23,700	24,100	23,900	23,900	0.0%	0.8%
Automobile Dealers	14,700	15,400	15,200	15,300	0.7%	4.1%
Other Motor Vehicle Dealers	2,300	2,000	2,000	1,900	-5.0%	-17.4%
Automotive Parts, Accessories and Tire Stores	6,700	6,700	6,700	6,700	0.0%	0.0%
Electronics and Appliance Stores	4,800	4,200	4,400	4,700	6.8%	-2.1%
Building Material and Garden Equipment Stores	14,400	14,300	14,400	14,400	0.0%	0.0%
Building Material and Supplies Dealers	12,800	12,800	12,800	12,700	-0.8%	-0.8%
Lawn and Garden Equipment and Supplies St	1,600	1,500	1,600	1,700	6.3%	6.3%
Food and Beverage Stores	29,800	30,000	29,800	29,900	0.3%	0.3%
Health and Personal Care Stores	8,500	8,100	8,100	8,300	2.5%	-2.4%
Clothing and Clothing Accessories Stores	13,700	12,500	12,700	13,800	8.7%	0.7%
Clothing Stores	10,500	9,600	9,600	10,600	10.4%	1.0%
Residual-Shoe Stores	3,200	2,900	3,100	3,200	3.2%	0.0%
Sporting Goods, Hobby, Book and Music Stores	5,600	5,200	5,300	5,600	5.7%	0.0%
General Merchandise Stores	35,900	33,200	34,200	36,900	7.9%	2.8%
Department Stores	28,100	25,400	26,300	28,500	8.4%	1.4%
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Nov 04

Sep 05

December 16, 2005 Employment Development Department Labor Market Information Division (916) 262-2162

Riverside-San Bernardino Ontario MSA

Riverside, San Bernardino Counties Industry Employment & Labor Force March 2004 Benchmark

Data Not Adjusted for Seasonality

Data Not Adjusted for Seasonality						
	Nov 04	Sep 05	Oct 05	Nov 05	Percent	-
			Revised	Prelim.	Month	Year
Other General Merchandise Stores	7,800	7,800	7,900	8,400	6.3%	7.7%
Residual-Furniture and Home Furnishings Store		23,100	23,100	23,300	0.9%	2.2%
Transportation, Warehousing and Utilities	55,900	56,700	57,300	57,100	-0.3%	2.1%
Utilities	4,900	5,000	5,100	4,900	-3.9%	0.0%
Transportation and Warehousing	51,000	51,700	52,200	52,200	0.0%	2.4%
Residual-Air Transportation	13,300	13,700	13,700	13,700	0.0%	3.0%
Truck Transportation	21,400	21,600	21,700	21,600	-0.5%	0.9%
General Freight Trucking	14,800	14,700	14,700	14,600	-0.7%	-1.4%
Specialized Freight Trucking	6,600	6,900	7,000	7,000	0.0%	6.1%
Couriers and Messengers	7,600	7,800	8,100	8,100	0.0%	6.6%
Warehousing and Storage	8,700	8,600	8,700	8,800	1.1%	1.1%
Information	13,700	13,500	13,400	13,400	0.0%	-2.2%
Publishing Industries (except Internet)	3,600	3,700	3,700	3,700	0.0%	2.8%
Telecommunications	5,900	5,200	5,200	5,300	1.9%	-10.2%
Residual-Other Information Services	4,200	4,600	4,500	4,400	-2.2%	4.8%
Financial Activities	45,600	46,900	47,000	47,200	0.4%	3.5%
Finance and Insurance	28,100	29,100	29,200	29,200	0.0%	3.9%
Credit Intermediation and Related Activities	16,700	17,600	17,600	17,700	0.6%	6.0%
Depository Credit Intermediation	9,700	9,800	9,900	10,000	1.0%	3.1%
Nondepository Credit Intermediation	5,600	6,300	6,300	6,300	0.0%	12.5%
Activities Related to Credit Intermediation	1,400	1,500	1,400	1,400	0.0%	0.0%
Insurance Carriers and Related	9,500	9,600	9,600	9,600	0.0%	1.1%
Insurance Carriers	5,300	5,500	5,400	5,400	0.0%	1.9%
Agencies, Brokerages, and Other Insurance R	4,200	4,100	4,200	4,200	0.0%	0.0%
Residual-Other Finance	1,900	1,900	2,000	1,900	-5.0%	0.0%
Real Estate and Rental and Leasing	17,500	17,800	17,800	18,000	1.1%	2.9%
Real Estate	11,800	12,000	11,900	11,900	0.0%	0.8%
Residual-Rental and Leasing Services	5,700	5,800	5,900	6,100	3.4%	7.0%
Professional and Business Services	127,200	129,600	129,100	129,000	-0.1%	1.4%
Professional, Scientific and Technical Services	31,200	32,200	32,300	32,300	0.0%	3.5%
Management of Companies and Enterprises	11,600	11,700	11,700	11,700	0.0%	0.9%
Administrative and Support and Waste Services	84,400	85,700	85,100	85,000	-0.1%	0.7%
Administrative and Support Services	81,300	82,500	82,000	81,900	-0.1%	0.7%
Employment Services	44,900	45,100	44,900	44,800	-0.2%	-0.2%
Investigation and Security Services	6,700	7,000	6,900	6,800	-1.4%	1.5%
Services to Buildings and Dwellings	16,700	17,300	17,200	17,200	0.0%	3.0%
Residual-Other Support Services	13,000	13,100	13,000	13,100	0.8%	0.8%
Waste Management and Remediation Services	3,100	3,200	3,100	3,100	0.0%	0.0%
Educational and Health Services	118,200	116,500	119,400	119,600	0.2%	1.2%
Educational Services	14,600	12,000	14,500	14,700	1.4%	0.7%
Colleges, Universities and Professional Schools		4,600	6,300	6,500	3.2%	0.0%
Residual-Elementary and Secondary Schools	8,100	7,400	8,200	8,200	0.0%	1.2%
Health Care and Social Assistance	103,600	104,500	104,900	104,900	0.0%	1.3%
Ambulatory Health Care Services	42,600	43,200	43,300	43,300	0.0%	1.6%
Offices of Physicians	21,300	21,700	21,800	21,800	0.0%	2.3%
Residual-Other Ambulatory Health Care Ser		21,700	21,500	21,500	0.0%	0.9%
Hospitals	28,400	29,000	29,300	29,200	-0.3%	2.8%
Nursing and Residential Care Facilities	19,000	18,900	19,000	19,000	0.0%	0.0%
•	8,300	8,300	8,300	8,300	0.0%	0.0%
Nursing Care Facilities					0.0%	
Residual-Other Residential Care Facilities	10,700	10,600	10,700	10,700		0.0%
Social Assistance	13,600	13,400	13,300	13,400	0.8%	-1.5%
Leisure and Hospitality	116,000	113,700	114,300	115,600	1.1%	-0.3%
Arts, Entertainment, and Recreation	15,400	14,000	14,200	14,900	4.9%	-3.2%
Accommodation and Food Service	100,600	99,700	100,100	100,700	0.6%	0.1%
Accommodation	16,500	16,200	16,400	16,600	1.2%	0.6%
Food Services and Drinking Places	84,100	83,500	83,700	84,100	0.5%	0.0%

December 16, 2005 Employment Development Department Labor Market Information Division (916) 262-2162

Riverside-San Bernardino Ontario MSA

Riverside, San Bernardino Counties Industry Employment & Labor Force March 2004 Benchmark

Data Not Adjusted for Seasonality

	Nov 04	Sep 05	Oct 05	Nov 05	Percent	Change
			Revised	Prelim.	Month	Year
Full-Service Restaurants	35,500	35,400	35,600	36,000	1.1%	1.4%
Limited-Service Eating Places	44,900	44,900	44,800	44,800	0.0%	-0.2%
Residual-Special Food Services	3,700	3,200	3,300	3,300	0.0%	-10.8%
Other Services	38,200	39,700	39,700	39,800	0.3%	4.2%
Repair and Maintenance	15,900	16,900	16,800	16,700	-0.6%	5.0%
Personal and Laundry Services	8,300	8,600	8,600	8,600	0.0%	3.6%
Religious, Grantmaking, Civic, Professional and	14,000	14,200	14,300	14,500	1.4%	3.6%
Government	215,000	214,900	216,900	218,300	0.6%	1.5%
Federal Government	17,100	17,900	18,000	17,600	-2.2%	2.9%
Department of Defense	5,200	5,700	5,800	5,700	-1.7%	9.6%
Other Federal Government	11,900	12,200	12,200	11,900	-2.5%	0.0%
State and Local Government	197,900	197,000	198,900	200,700	0.9%	1.4%
State Government	27,200	26,300	27,100	27,400	1.1%	0.7%
State Government Education	9,800	8,700	9,600	9,900	3.1%	1.0%
Other State Government	17,400	17,600	17,500	17,500	0.0%	0.6%
Local Government	170,700	170,700	171,800	173,300	0.9%	1.5%
Local Government Education	101,200	99,500	100,600	102,100	1.5%	0.9%
County	32,400	32,100	32,000	31,800	-0.6%	-1.9%
City	14,900	15,400	15,300	15,400	0.7%	3.4%
Other Local Government	22,200	23,700	23,900	24,000	0.4%	8.1%

Note 1: Civilian labor force data are by place of residence; include self-employed individuals, unpaid family workers, household domestic workers, & workers on strike.

Note 2: Industry employment is by place of work; excludes self-employed individuals, unpaid family workers, household domestic workers, & workers on strike.

These data are produced by the Labor Market Information Division of the California State Employment Development Department (EDD). Questions should be directed to: Thomas Flournoy-951/955-3204 or Maritza Gamboa (714/687-4816)

These data, as well as other labor market data, are available via the Internet at http://www.labormarketinfo.edd.ca.gov. If you need assistance, please call (916) 262-2162.

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